

Morningstar Multi-Sector Series Growth Portfolio

Performance Update | As of 31/03/2026

This information has been prepared for use by Advisers only.

Benchmark: Composite Benchmark
Inception Date: 1 August 2016
Investment Management Fee: 0.10% pa
Minimum Investment Horizon: 9 Years

Investment Objective

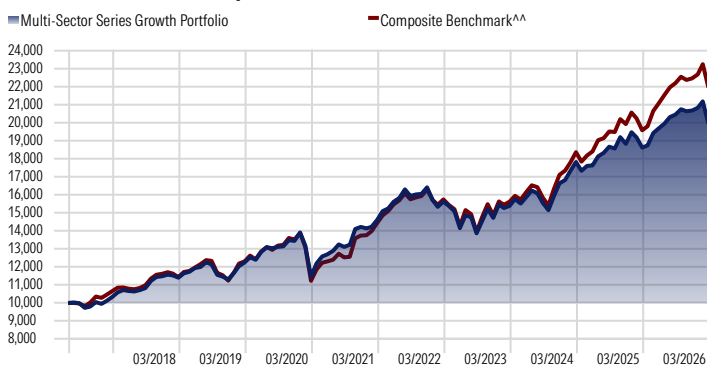
To exceed a composite benchmark over rolling 9-year periods after fees. The composite benchmark is calculated as the relevant SAA for the risk profile multiplied by the relevant asset class benchmark.

Trailing Returns

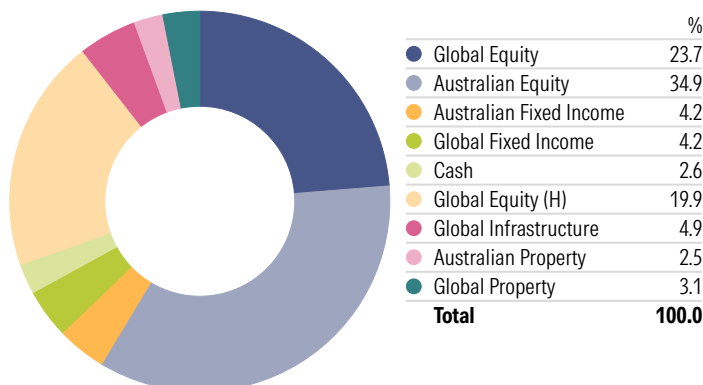
	1mth (%)	3mth (%)	6mth (%)	1yr (%)	3yr (%)	5yr (%)	Incp (%)
Portfolio	-5.84	-3.53	-2.46	7.09	9.01	6.41	7.38
Composite benchmark^^	-5.57	-2.27	-1.10	12.08	11.98	8.72	8.45
Category Average	-5.84	-3.90	-3.12	8.64	10.57	7.85	8.03

Past performance is not a reliable indicator of future performance.
Returns over 12 months are annualised.

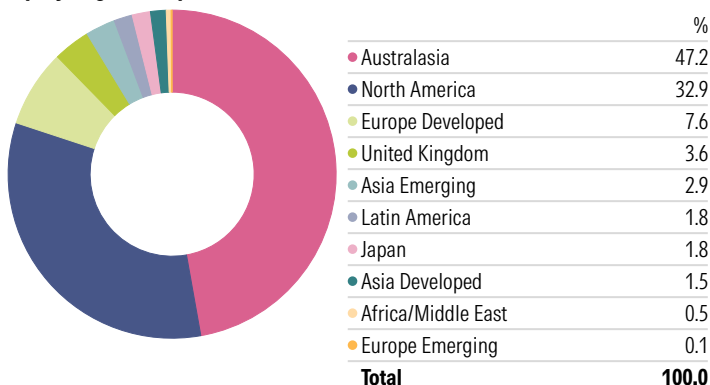
Dollar Growth Since Inception



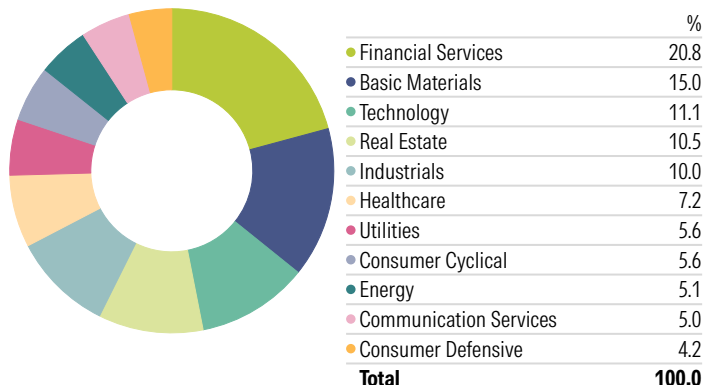
Asset Allocation



Equity Regional Exposure - Portfolio



Equity Sector Exposure - Portfolio



^ Investment performance represents modelled performance only and assumes income received is reinvested. Investment returns are calculated before tax and after management fees which are inclusive of GST. An individual's performance will differ from the modelled performance depending on factors such as transaction timing, actual management fees, whether income is paid and any divergence from model portfolio weightings or holdings. The fees and costs are net of any rebate (if applicable) paid by an issuer of an underlying managed fund that forms part of the relevant managed portfolio option and is passed on to you. Refer to 'Rebates' in the 'Additional explanation of fees and costs' section of the PDS for further information. ^^Effective 1 November 2025, the constituent benchmarks used in the construction of the Portfolio's composite benchmark are provided by Morningstar, Inc. Historical benchmark returns up to 1 November 2025 will remain unchanged. Morningstar, Inc. operates Morningstar Indexes, which is a separate business unit to Morningstar Investment Management. Morningstar Investment Management is not involved in the construction, methodology, or maintenance of Morningstar Indexes.

Portfolio Holdings

Holding	Code	Asset Allocation	Portfolio Weighting %	Morningstar Medalist Rating*
Life Cycle Global Share H Hdg	46964	Global Equity (H)	15.2	 Gold
Solaris Core Australian Eq Perf Algmnt D	19537	Australian Equity	12.1	 Gold
Capital Group New Perspective (AU)	40984	Global Equity	12.1	 Silver
Schroder WS Plus Australian Equity	F00000UPCM	Australian Equity	10.1	 Silver
Pendal Focus Australian Share	F0AUS05X6W	Australian Equity	8.0	 Gold
Barrow Hanley Global Share S	44817	Global Equity	7.7	 Gold
Magellan Wholesale Plus Infrastructure	F00000YW3O	Global Infrastructure	4.9	 Neutral
iShares S&P 500 AUD Hedged ETF	IHVV	Global Equity (H)	4.7	 Silver
Fidelity Future Leaders	F00000Q6LE	Australian Equity	4.6	 Silver
Western Asset Aus Bd A	5471	Australian Fixed Income	4.2	 Silver
PIMCO WS Plus Global Bond	F00000VT8P	Global Fixed Income	4.2	 Gold
GQG Partners Emerging Markets Equity Z	F0000156GL	Global Equity	3.9	 Gold
Resolution Capital Global Property Secs	16747	Global Property	3.1	 Silver
BT Cash		Cash	2.6	
Ironbark Paladin Property Securities	F0AUS05FVC	Australian Property	2.5	 Silver

*The Morningstar Medalist Rating for funds is expressed on a five-tier Medalist scale running from Gold to Negative. The top three ratings of Gold, Silver, and Bronze all indicate that we expect the rated investment vehicle will outperform its peers and the Morningstar Category index over the long term.

Benchmark

Weight	Asset Class	Asset Class Benchmark
36.00%	Australian Shares	Morningstar Australia GR AUD
23.65%	International Shares	Morningstar Global xAU NR AUD
19.35%	International Shares (H)	Morningstar Global xAU NR Hdg AUD
3.00%	Australian Property Securities	Morningstar AU Real Est GR AUD
3.00%	International Property Securities	Morningstar Gbl xAU REIT NR Hdg AUD
5.00%	Global Infrastructure	Morningstar Gbl Eq Infra Hdg NR AUD
4.00%	Australian Bonds	Morningstar AU Core Bd GR AUD
4.00%	International Bonds (H)	Morningstar Gbl Core Bd GR Hdg AUD
2.00%	Cash	Morningstar AUD 1M Cash GR AUD

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